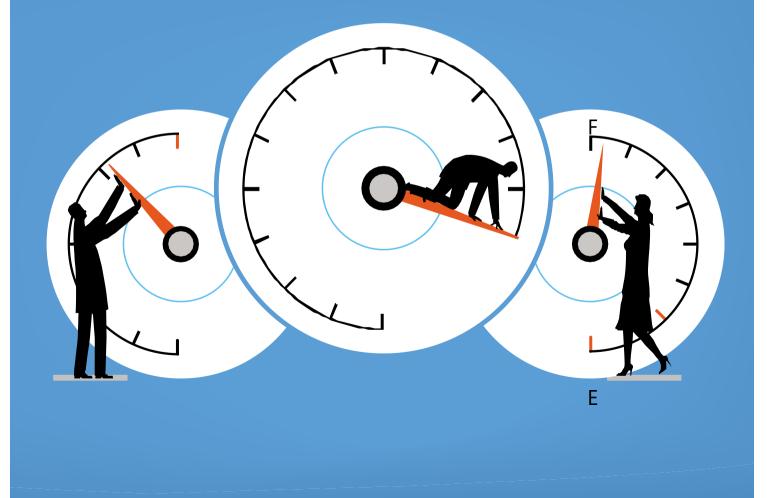
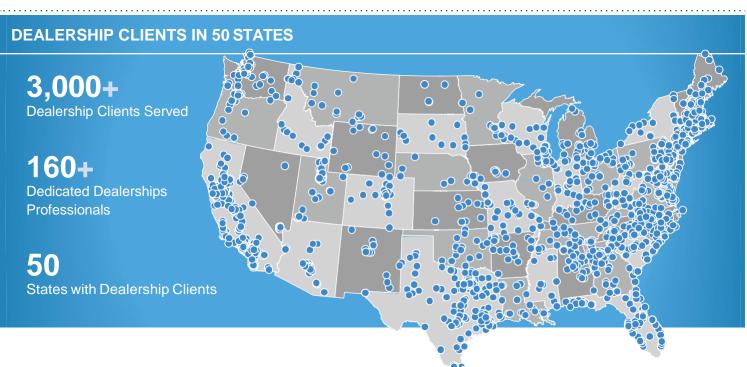
driving relationships forward



ABOUT DHG DEALERSHIPS



WHY DHG

We Listen. We Understand. We Collaborate.

DHG Dealerships has a team of dedicated professionals working exclusively with dealerships across the country. We serve more than 3,000 dealership clients across all 50 states, representing dealership groups of all sizes. We leverage our knowledge of and relationships within the industry to help identify solutions surrounding dealership trends and hot issues, which include: mergers and acquisitions, facilities and factory matters, performance, succession planning, risk and regulatory and people and talent acquisition. Providing our clients with industry thought leaders in our Assurance, Tax and Advisory Service Groups, we consult on best practices to help maximize efficiencies, increase profits and understand risks.

OUR OFFERINGS

We collaborate with key industry stakeholders so that we may maximize the knowledge we bring to our clients and provide them access to key resources in banking, legal, talent acquisition, technology, brokers and others. In addition to providing core tax compliance and assurance services to dealers nationwide, we work with clients at every point in the dealership lifecycle.

Assurance

- + Audit
- + Review & Compilation
- + Agreed-Upon Procedures

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- + Federal & State Compliance
- + LIFO Calculations
- + Cost Segregation Studies

+ Facility Credits & Deductions

Risk

- + Internal Audit
- + Regulatory Compliance
- + Risk Assessment

Advisory

- + Transaction Advisory
- + Training & Education
- + Technology Consulting
- + Succession

OUR HOT BUTTONS



- + Executive Search Services
- + Centralized Accounting Analysis

4

- + Risk Assessments
- + Litigation Support
- + Internal Controls
- + Internal Audit
- + Cybersecurity

- + Centralized Accounting Analysis
- + Expense Analysis
- + DMS Analysis & Consulting
- + Benchmarking & Budgeting
- + Reinsurance Analysis

+ Estate Planning

- + Business Valuations
- + Entity Structuring
- + Reinsurance



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FACILITIES & FACTORY MATTERS

- + Business Valuations
- + Transaction Advisory
- + Transaction Due Diligence
- + Closing Assistance
- + Private Equity/Family Office

- + Cost Segregation Studies
- + Tax Accounting Methods
- + Entity Structuring

SUITE OF DEALERSHIP SERVICES



+ Executive Search Services

+ Centralized Accounting Analysis

- + Centralized Accounting Analysis
- + Expense Analysis
- + DMS Analysis & Consulting
- + Benchmarking & Budgeting
- + Reinsurance Analysis

MERGERS & ACQUISITIONS

- + Business Valuations
- + Transaction Advisory
- + Transaction Due Diligence
- + Closing Assistance
- + Private Equity/Family Office

- + Buy/Sell Agreements
- + Data Room Preparation
- + Pre & Post-Closing Financial Statements
- + Purchase Price Adjustment Assistance



- + Risk Assessments
- + Internal Controls
- + Internal Audit
- + Cybersecurity



- + Estate Planning
- + Business Valuations
- + Entity Structuring
- + Reinsurance

FACILITY & FACTORY MATTERS

- + Cost Segregation Studies
- + Tax Accounting Methods
- + Entity Structuring

- + Financial Statement Audits
- + Financial Statement Reviews
- + Financial Statement Compilations
- + Estate Planning
- + LIFO Calculations
- + State & Local Tax
- + Dealership-Specific Tax Elections
